

<b>Statement on Deviation or Variation for proceeds of Public Issue, Rights Issue, Preferential Issue, Qualified Institutions Placement Etc. (1)</b>	
Mode of Fund Raising	Preferential Issues
Description of mode of fund raising (Applicable in case of others is selected)	
Date of Raising Funds	28-03-2025
Amount Raised	250
Report filed for Quarter ended	31-03-2025
Monitoring Agency	Not applicable
Monitoring Agency Name, if applicable	
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	
If Yes, Date of shareholder Approval	
Explanation for the Deviation / Variation	Not applicable
Comments of the Audit Committee after review	No comments
Comments of the auditors, if any	No comments

Sr.	Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any
1	Compliance with the minimum Net Owned Fund (NOF) requirements for Nonbanking Financial Companies (NBFCs) as per RBI notification Notification No. DOR.CRE.060.CGM (MM) 2022, dated March 17, 2022. The issuance of shares to meet regulatory capital requirements and ensure business continuity while enabling the Company to expand its operations.	Not Applicable	250	0	200	0	No Deviation

Signatory Details	
Name of signatory	VISHAL OMPRAKASH SHARMA
Designation of person	Chief Financial Officer
Place	Pune
Date	15-05-2025

<b>Statement on Deviation or Variation for proceeds of Public Issue, Rights Issue, Preferential Issue, Qualified Institutions Placement Etc. (2)</b>	
Mode of Fund Raising	Others
Description of mode of fund raising (Applicable in case of others is selected)	Preferential issue of Convertible Equity Warrants
Date of Raising Funds	28-03-2025
Amount Raised	127.5
Report filed for Quarter ended	31-03-2025
Monitoring Agency	Not applicable
Monitoring Agency Name, if applicable	
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	
If Yes, Date of shareholder Approval	
Explanation for the Deviation / Variation	Not applicable
Comments of the Audit Committee after review	No comments
Comments of the auditors, if any	No comments

Sr.	Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any
1	Compliance with the minimum Net Owned Fund (NOF) requirements for Nonbanking Financial Companies (NBFCs) as per RBI notification Notification No. DOR.CRE.060.CGM (MM) 2022, dated March 17, 2022. The issuance of warrants to meet regulatory capital requirements and ensure business continuity while enabling the Company to expand its operations.	Not Applicable	127.5	0	0	0	<p>1. No Deviation</p> <p>2. *The Company has issued Convertible Equity Warrants worth of Rs. 5,10,00,000 however A Warrant subscription price equivalent to 25% (i.e. the upfront amount) of the issue price paid at the time of subscription to the Warrants.</p>